Clinical Evaluation Services and Fee Agreement

This Document includes your Agreement Form and descriptions of services to help determine what type of testing would be most useful. Please note a deposit equal to half of the testing cost is required to schedule all evaluations (with the remaining balance due the first day of testing). Also, if a school / daycare observation or visit is required, this is billed at an additional $180 per hour, port to port, in advance.

Psychoeducational / Educational / Academic Evaluations

**Full Psychoeducational Evaluation:** Ages 4+. This includes an IQ and Achievement battery plus AD/HD testing to assess for the possibilities of AD/HD and / or learning disabilities, combined with diagnostic interviewing to screen for the influence of depression, anxiety, and other mental health conditions on educational abilities and performance. A complete history is also taken during the parent interview to identify any social, emotional, behavioral, psychological, or medical concerns that might be affecting educational abilities and performance. The evaluation is broken down into at least two sessions to avoid fatigue for the client and thus result in the clearest diagnostic results. The resulting report meets all NC state requirements, should the report be used within educational institutions to qualify the client for any special services.

**Tests:** Wechsler Intelligence Scale for Children (WISC) IQ Test, Wechsler Preschool and Primary Scale of Intelligence (WPPSI) IQ Test, or Wechsler Adult Intelligence Scale (WAIS) IQ Test (depending on age), Woodcock-Johnson IV Normative Update (WJ-IV-NU) Achievement Test, AD/HD Testing, screening for behavioral, social, and emotional issues

**Time:** 4½ – 5 hours (testing divided into at least 2 sessions), including a 1-hour in-depth parent interview (often scheduled separately), 1.5-hour feedback session is included

**Cost:** $1,475

**Full Neuropsychological Evaluation:** Ages 4+. This includes our Full Psychoeducational Evaluation as well as comprehensive memory testing, which assesses visual and auditory short-term and long-term memory. (This is valuable in identifying a student’s ideal learning style and problems with the retention of academic material.) Also included is language testing which assesses expressive and receptive language, as well as overall language ability. (This is helpful when there are subtle problems with a child's learning or performance in school over time, or when a student has a history of struggles in reading or writing). A screening for behavioral, social, and emotional issues is provided.

**Tests:** Children's Memory Scale or Wechsler Memory Scale, Clinical Evaluation of Language Fundamentals (CELF - 4), Wechsler Intelligence Scale for Children (WISC) IQ Test, Wechsler Preschool and Primary Scale of Intelligence (WPPSI) IQ Test, or Wechsler Adult Intelligence Scale (WAIS) IQ Test (depending on age), Woodcock-Johnson IV Normative Update (WJ-IV-NU) Achievement Test. NEPSY (a developmental NEuroPSYchological assessment) may be given if deemed necessary by the psychologist

**Time:** 6 – 8 hours (testing divided into 3 sessions), including a 1-hour in-depth parent interview (often scheduled separately), 1.5-hour feedback session is included

**Cost:** $1,975
IQ & Achievement Evaluation (Gifted Evaluation/LD Evaluation/Dyslexia Evaluation): Ages 2+. These IQ and Achievement tests will provide in-depth information on several factors of intelligence (such as factual knowledge, short-term memory, abstract reasoning, visual-spatial abilities, and common sense), academic strengths and weaknesses, mastery of specific subjects, and the presence of a learning disability. The results are commonly used by many educational programs to determine if a child meets criteria for a “Gifted” or “Learning Disabled” classification. Please note this testing includes an additional writing component not included in Early Entry Kindergarten Testing.

Tests: Wechsler Preschool and Primary Scale of Intelligence (WPPSI) IQ Test (ages 2 to 5), Wechsler Intelligence Scale for Children (WISC) IQ Test (ages 6 to 16), or Wechsler Adult Intelligence Scale (WAIS) IQ Test (ages 17+), Woodcock-Johnson IV Normative Update (WJ-IV-NU) Achievement Test or Stanford-Binet Achievement Test

Time: 4 – 4½ hours (testing divided into 2 sessions), including a 30 – 45 minute parent interview (often scheduled separately), final interpretive session is included

Cost: $875 for ages 2 – 5, $1,075 for ages 6+

Early Entrance to Kindergarten Testing: Ages 4 & 5. This includes intellectual (aptitude) & achievement testing (reading & math) to determine if your child meets the requirements for early entry. A report is provided that can be shared with your school as well as a feedback session to discuss the results. Please note this testing does not include the additional writing component included in our standard IQ and Achievement Gifted Testing.

Tests: Wechsler Preschool and Primary Scale of Intelligence (WPPSI) IQ Test, Woodcock Johnson IV (WJ-IV) Achievement Test, brief parent interview, feedback session included

Time: 2 hours

Cost: $695

Kindergarten Readiness Testing: For children who will be five, but parents aren’t sure if they should start kindergarten or wait another year. In addition to testing, we informally assess attention and behavioral, social, and emotional functioning. This provides a full assessment of your child’s readiness for kindergarten, and we can discuss what types of school settings may be a good fit.

Tests: Wechsler Preschool and Primary Scale of Intelligence (WPPSI) IQ Test, Woodcock Johnson IV (WJ-IV) Achievement Test, parent rating scale, brief parent interview, 1-hour feedback session included

Time: 2.5 hours

Cost: $775

IQ Testing only: Includes the Wechsler Intelligence Tests, the gold standard in assessing IQ, which provides in-depth information on several factors of intelligence (i.e. factual knowledge, short-term memory, abstract reasoning, visual-spatial abilities, common sense, etc), and on academic strengths & weaknesses. Results are used by educational programs to determine the “Gifted” label. Results can also identify Intellectual Disabilities.

Tests: Wechsler Intelligence Scale for Children (WISC) IQ Test, Wechsler Preschool and Primary Scale of Intelligence (WPPSI) IQ Test, or Wechsler Adult Intelligence Scale (WAIS) IQ Test (depending on age). The Kaufman Assessment Battery for Children is an alternate, more non-verbal-based test that can also be administered.

Time: 1½ – 2 hours, including 20 – 30 minutes for a parent interview, interpretive session not included

Cost: $475
Achievement Testing only: This typically includes the Woodcock-Johnson IV Test (WJ-IV), the standard in assessing academic achievement (reading, writing, math), which will provide in-depth information regarding a child's mastery of specific subjects, academic strengths, and weaknesses.

Tests: Woodcock-Johnson IV Normative Update (WJ-IV-NU) Achievement Test—TEMA (Test of Early Mathematics Ability) and TERA (Test of Early Reading Ability) can be used as alternate tests, interpretive session not included

Time: 1½ – 2 hours

Cost: $475

AD/HD Testing: Ages 3+. This includes AD/HD testing combined with a full IQ test, clinical interviewing, rating scales, and play-based assessment for younger children. For adults, AD/HD-specific interviews and emotional rating scales are also included.

Tests: Wechsler Intelligence Scale for Children (WISC-V) IQ Test, Wechsler Preschool and Primary Scale of Intelligence (WPPSI) IQ Test, or Wechsler Adult Intelligence Scale (WAIS) IQ Test (depending on age), BASC (Behavior Assessment System for Children), AD/HD Rating Scales, clinical interview, play-based assessment. BRIEF (Behavior Rating Inventory of Executive Function) may be given if deemed necessary by the psychologist

Time: 3 – 4 hours, including 1 hour for a parent interview (often scheduled separately), final interpretive session is included

Cost: $975

Comprehensive Memory Assessment: Memory testing provides specific information about a child's auditory/verbal and visual/nonverbal memory, as well as attention and concentration.

Tests: Children's Memory Scale (CMS)

Time: Typically 2 – 2½ hours total

Cost: $180 per hour for testing time, scoring, and report writing

School Consultation / Observation: School consultations are designed to assist in identifying a child's educational and behavioral needs at school and developing and implementing a plan to meet those needs. We may observe your child at school and talk with his teacher to assess concerns and discuss classroom interventions & accommodations. We can attend formal meetings with parents at their child’s school (such as IEP or 504 meetings). You and your child may also attend sessions at our office focused on study and organizational skills and developing a homework contract. (Please note there is no CPT code for school visits. So depending on your plan, your insurance company may not reimburse for these services.)

Time: Typically 1 hour

Cost: $180 per hour, including driving time from the office
Psychological Evaluations
(Used when the question is primarily psychological or developmental.)

Developmental Evaluation / Autism Evaluation: Ages 2+. This is a battery of tests and interviews for children ages 2 – 13 when there are concerns about a child's cognitive, social, emotional, or behavioral development. (Ages 13+ may also be appropriate if concerns are more developmental/social versus psychological.) An IQ test is included in this package. This evaluation can also be used when parents want to determine if their child has a disorder on the Autism Spectrum.

- **Tests:** Depending on age, either the Wechsler Intelligence Scale for Children (WISC) IQ Test or Wechsler Preschool and Primary Scale of Intelligence (WPPSI) IQ Test, Childhood Autism Rating Scale (CARS), parent interview, play-based assessment, rating scales, questionnaires
- **Time:** 3 – 5 hours, including parent interview (often scheduled separately), 1.5-hour feedback session is included
- **Cost:** $1,275 for ages 2 – 6, $1,475 for ages 7+ (if achievement testing needed, additional fee of $350 applies)

Full Psychological Evaluation: This includes cognitive, emotional and personality testing, and provides in-depth information on an individual's functioning in all three of these areas. It's useful to help understand what a person is thinking and feeling, her underlying personality structure, cognitive strengths and limitations, coping skills and weaknesses, and why a person behaves as she does. In clinically complex cases and/or cases in which it is difficult for a person to get in touch with the problem is or articulate what he is experiencing, a full psychological evaluation can be an invaluable resource for providing diagnostic clarification and treatment recommendations. The evaluation is broken down into at least two sessions to avoid fatigue for the client and thus result in the clearest diagnostic results.

- **Tests:** Wechsler Intelligence Scale for Children (WISC) IQ Test or Wechsler Adult Intelligence Scale (WAIS) IQ Test (depending on age), Minnesota Multiphasic Personality Inventory (MMPI), Minnesota Multiphasic Personality Inventory–Adolescent (MMPI-A), or BASC (Behavior Assessment System for Children) Emotional / Personality / Behavioral / Social / Developmental Testing, questionnaires, parent interview for teen clients
- **Time:** 3 – 4 hours (typically divided into 2 sessions), 1.5-hour feedback session is included
- **Cost:** $1,795 (or $2,200 to include learning disabilities and achievement testing)

Abbreviated Psychological Evaluation: This includes emotional and personality testing, and provides in-depth information regarding an individual's functioning in both of these areas. This testing helps understand what a person is thinking and feeling, his underlying personality structure, coping skills and weakness, and why a person behaves as he does. If previous cognitive testing exists, or if it seems fairly certain that cognitive limitations do not bear on the case, an abbreviated psychological evaluation can be an invaluable resource for providing diagnostic clarification and treatment recommendations. This evaluation is often used when a psychological evaluation has been ordered as part of a custody or forensic hearing.

- **Tests:** Emotional and personality testing (MMPI), parent interview, clinical interview
- **Time:** 2 – 3 hours (typically divided into 2 sessions), final feedback session is included (unless court orders specify otherwise).
- **Cost:** $1,375

Court-Ordered Psychological Evaluation: (To include above, but also includes up to one hour review of materials and/or collateral interviews, communication with attorneys/court as needed, & formal report to be shared with attorneys & court).

- **Cost:** $1,550. *Additional charges for time in excess of one hour for review/collateral interviews. **If Rorschach is ordered or preferred, an additional fee of $250 will apply.
Other Psychological Testing: In some instances, a single or minimum number of tests, such as one personality test, or depression and anxiety screens, may be quite useful in clarifying the diagnosis and thus aiding in treatment planning.

Tests: Personality testing, depression screening, anxiety screening, etc.

Time: Many of these tests are fairly brief. We will provide you with an estimate of total time involved before testing.

Cost: $180 per hour for testing time, scoring, and interpreting the data

Other Evaluations

Substance Abuse Evaluation: Ages 11+. This includes emotional and personality testing and can be upgraded to assess cognitive, memory and other areas of concern. Our Substance Abuse testing package aims to provide an in-depth evaluation of an individual's current functioning when substance abuse, dependence, or intoxication is suspected or implicated. Featuring a comprehensive examination of an individual’s background history and patterns of interpersonal, social, and emotional conflicts and stressors, this testing battery generates a focused assessment of underlying factors contributing to a person's pattern of substance use. Findings are integrated into a final report aimed at specifying effective treatment recommendations (i.e. evidenced-based treatment programs, referrals for treatment facilities, etc.) and informative resources tailored to an individual’s presenting problems. Substance abuse evaluations can assist in therapy by clarifying diagnosis and appropriate treatments. They're often requested for admission into inpatient treatment settings (when a history of substance use is present) and in cases involving court proceedings. Testing is divided into multiple sessions as needed to ensure that the client’s performance is not impacted by fatigue.

Tests: Depending on age, either the Substance Abuse Subtle Screening Inventory (SASSI) or Substance Abuse Subtle Screening Inventory—Adolescent (SASSI-A); the Minnesota Multiphasic Personality Inventory (MMPI), Minnesota Multiphasic Personality Inventory—Adolescent (MMPI-A), or Millon Pre-Adolescent Clinical Inventory (M-PACI); questionnaires (to include the URICA and BAI or BDI or OCC rating scales as needed) and a clinical interview (parent interview for teen clients). Can include additional personality testing for teens at an additional cost (Millon Preschool Adolescent Clinical Inventory).

Upgrade to Include Memory/Cognitive or Full Testing Packages:

Children's Memory Scale (CMS) and/or Wechsler Memory Scale (WMS), depending on age.

Wechsler Intelligence Scale for Children (WISC) IQ Test or Wechsler Adult Intelligence Scale (WAIS) IQ Test, depending on age.

Time: 3 – 4 hours (typically divided into 2 sessions), 1-hour feedback session is included

Cost: $1,450 ($1,750 to include memory or cognitive and adaptive Functioning or $1,975 to include both memory and cognitive functioning). A Substance Abuse Only Assessment (no psychological testing included) can be added to any other testing package for $350.
**Psychosexual Evaluation:** Ages 4-17. When there is concern that a child or adolescent may have engaged, observed, or exhibits sexually inappropriate or sexually aggressive behavior, then a psychosexual evaluation may be warranted. Psychosexual evaluations assess the extent and severity of a child’s sexual issue, provide recommendations for the type of treatment the child should receive to address his/her sexual difficulties, and provide recommendations for how a caretaker can implement a safety plan. NOTE: The evaluators can never assess guilt or innocence regarding a sexual offense.

**Tests:** This evaluation includes an interview with the child’s parent or primary caretaker, an interview with the child/teen (including a sexual-specific interview), emotional/behavioral questionnaires completed by the parent, emotional/behavioral questionnaires completed by the child, sexual-specific questionnaires completed by parent (for younger children) and/or child/teen, IQ testing, personality testing, and a risk assessment. In addition, the evaluator will review pertinent records (such as the victim’s statement, police report, court records, past evaluations, or therapy records, etc.), and conduct necessary collateral interviews.

**Time:** 7 hours total: 90-minute parent interview; 4 hours with child/teen (split over two sessions), 90-minute feedback session

**Cost:** $1980. Includes the 90 minute parent interview, 4 hours with child/teen, 90 minute feedback session, 1 hour total of record review and/or collateral interviews, and 3 hours of report writing. If additional time is needed for review of records, collateral interviews, or report writing, we will charge the additional time needed at the hourly rate. As needed, this evaluation can expand to also include substance use ($350), achievement testing ($450), and/or developmental testing ($350).
Please circle the type of evaluation you are requesting.

Full Psychoeducational Evaluation: $1,475  
Full Neuropsychological Evaluation: $1,975  
IQ Testing only: $475  
Early Entrance to Kindergarten: $695  
School Observation: $180/hr  
Full Psychological + Full Psychoed: $2,200  
Full Psychological Evaluation: $1,795  
Substance Abuse Evaluation: $1,450, $1,750 or $1,975  
Developmental + Achievement: $1,625 or $1,825  

What do you hope to learn through this evaluation? _____________________________________________________
____________________________________________________________________________________________________

Deposits: A 50% NONREFUNDABLE deposit is required for testing packages to reserve the appointment. Estimates of time: When an hourly fee applies instead of a flat fee, we will provide an estimate of the total number of hours the case will take and will track our time throughout; should the case take less time, we will return funds for hours unused, and should the case take additional time, we will require payment in full up front of an estimate of time remaining to complete the case. Refunds: We do not offer refunds if you are unhappy with the evaluation, report, clinical suggestions or recommendations; We do not offer refunds if your insurance company refuses reimbursement of our services; We do not offer refunds under any circumstances. Returned check fees: There is a $35 fee for returned or bounced checks in addition to a late fee of 20% monthly. Payment is due in full before the feedback session and/or before the report is released. We charge an extra 20% “Rush Fee” for evaluations and court-related services requiring results or a report within 2 weeks of the testing.

Your signature below indicates you have read this document, the therapist-client services agreement, and agree to abide by their terms during our professional relationship. In particular, please note the following important statements:

- Payment as described above is due up front; the evaluation will not begin until payment is received.
- The full fee is charged for missed or canceled sessions, unless you cancel 48 hours in advance.
- We do not offer refunds under any circumstances.
- Fees apply for bounced checks: amount due + $35 + 20% monthly late fee.
- If testing can’t be completed in the allotted time due to a client being late for an appointment, additional fees will be incurred to reschedule the remainder of testing.

(please sign and date below to indicate that you have read the preceding information in full, and understand the information. Please ask for clarification on any information you are unclear about.) I have read and understand the Clinical Evaluation Services and Fee Agreement. I agree to the statements herein and the terms of payment.

__________________________________________________________
(Parent/Guardian Signature)  (Printed Name)  (Date Signed)

__________________________________________________________
(Printed Name of Client to be tested)